

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x
In re : **Chapter 11 Case No.**
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
Debtors. : **(Jointly Administered)**
-----x **Ref. Docket No. 28568**

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

LAUREN RODRIGUEZ, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On June 14, 2012, I caused to be served the "Notice of Defective Transfer," a sample of which is attached hereto as Exhibit A, by causing true and correct copies to be: 1) personalized with the transferee, transferor and claim information for the above-referenced docket numbers, 2) enclosed securely in separate postage pre-paid envelopes and 3) delivered by first-class mail to the parties listed on the attached Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Lauren Rodriguez

Lauren Rodriguez

Sworn to before me this
19th day of June, 2012
/s/ Cassandra Murray
Notary Public, State of New York
No. 01MU6220179
Qualified in Queens County
Commission Expires April 12, 2014

EXHIBIT A

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.
08-13555 (JMP)
(Jointly Administered)

NOTICE OF DEFECTIVE TRANSFER

Transferor: PRIME CAPITAL MASTER SPC, GOT WAT MAC SEGREGATED PORTFOLIO
TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH (UK)
C/O WATERSTONE CAPITAL MANAGEMENT, LP
ATTN: VINCENT CONLEY
2 CARLSON PARKWAY, SUITE 260
PLYMOUTH MN 55447

Additional:

Transferee: WATERSTONE OFFSHORE AD FUND, LTD
C/O WATERSTONE CAPITAL MANAGEMENT, LP
ATTN: VINCENT CONLEY
2 CARLSON PARKWAY, SUITE 260
PLYMOUTH MN 55447

Your transfer of claim # 59006-12 is defective for the reason(s) checked below:

Amount On Transfer Agreement Does Not Match

Docket Number 28568

Date 06/11/12

/s/ Lauren Rodriguez

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on June 14, 2012.

EXHIBIT B

TIME: 17:43:08
DATE: 06/14/12

PAGE: 1
LEHMAN BROTHERS HOLDING INC.
CREDITOR LISTING

Name PRIME CAPITAL MASTER SPC, GOT WAT MAC
SEGREGATED PORTFOLIO
WATERSTONE OFFSHORE AD FUND, LTD

Address TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH (UK) C/O WATERSTONE CAPITAL MANAGEMENT, LP ATTN: VINCENT CONLEY
2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447
C/O WATERSTONE CAPITAL MANAGEMENT, LP ATTN: VINCENT CONLEY 2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447

Total Number of Records Printed 2